

Ruling of the Supervisory Judges Regarding the Postponement of the Creditors' Meeting

The supervisory judges have rendered a decision on the request of the SoP administrators to postpone the meeting regarding consultation and vote on the composition plan (the "**Creditors' Meeting**"), that was filed on 11 June 2021. Following the decision, the Creditors' Meeting will not be held on 30 June 2021 at 10.00 hours (CET), but instead will be held on **3 September 2021, 09.30 hours (CET)** in the building of the Amsterdam District Court, located at Parnassusweg 280.

Please find the full decision below in Dutch, as well as an (informal) English translation.

beschikking

AFSCHRIFT

RECHTBANK AMSTERDAM

Afdeling privaatrecht

surséancenummer: C/13/21/4-S

uitspraak: 25 juni 2021

De rechters-commissarissen, mr. K.M. van Hassel en mr. C.H. Rombouts, in de op 15 februari 2021 door deze rechtbank uitgesproken voorlopige surséance van betaling van:

de naamloze vennootschap

STEINHOFF INTERNATIONAL HOLDINGS N.V.,

statutair gevestigd te Amsterdam,

ingeschreven bij de Kamer van Koophandel onder nummer 63570173,

vestigingsadres: Building B2, Vineyard Office Park, Cnr Adam Tas & Devon Valley Road, Stellenbosch 7600, Zuid-Afrika,

hierna te noemen: SIHNV.

hebben kennis genomen van de brief van de bewindvoerders, mrs. F. Verhoeven en C.R. Zijdeveld, van 11 juni 2021 met het verzoek tot uitstel van de raadpleging en stemming over het aangeboden akkoord, welk verzoek wordt gesteund door de commissie van vertegenwoordiging en SIHNV.

De rechters-commissarissen zien, met in achtneming van artikel 264 Faillissementswet (Fw), aanleiding tot de navolgende beslissing.

De beslissing

De rechters-commissarissen

- bepalen dat de raadpleging en stemming over het aangeboden akkoord op 30 juni 2021 te 10:00 uur **geen** doorgang zal vinden;
- bepalen dat op 3 september 2021 te 9:30 uur in het gerechtsgebouw van de rechtbank Amsterdam, gevestigd aan de Parnassusweg 280, ten overstaan van de rechters-commissarissen mr. K.M. van Hassel en mr. C.H. Rombouts de raadpleging en stemming over het aangeboden akkoord zal worden gehouden;

bepalen tevens:

- dat de bewindvoerders onmiddellijk de schuldeisers van deze beschikking in kennis stellen via de website die daartoe bij beschikking van de rechtbank van 5 maart 2021 is aangewezen;

Deze beschikking is gegeven door mr. C.H. Rombouts en mr. K.M. van Hassel, rechters-commissarissen, op 25 juni 2021.

VOOR AFSCHRIFT CONFORM
DE GRIEFIER VAN DE RECHTBANK TE AMSTERDAM

Decision

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AMSTERDAM DISTRICT COURT

Private Law Division

suspension of payments proceedings number: C/13/21/4-S decision: 25 June 2021

The Supervisory Judges, K.M. van Hassel and C.H. Rombouts, in the provisional suspension of payments pronounced by this District Court on 15 February 2021 in respect of:

the public limited liability company
STEINHOFF INTERNATIONAL HOLDINGS N.V.,
with its corporate seat in Amsterdam,
listed with the Chamber of Commerce under number 63570173,
business address: Building B2, Vineyard Office Park, Cnr Adam Tas & Devon Valley Road,
Stellenbosch 7600, South Africa,
referred to hereinafter as: SIHNV.

have taken cognisance of the letter from the Administrators F. Verhoeven and C.R. Zijderveld dated 11 June 2021, with the request for the postponement of the consultation and the vote on the offered composition plan, which request is supported by the committee of representation and SIHNV.

With due observance of Article 264 Dutch Bankruptcy Act, the Supervisory Judges see cause for the following decision.

The decision

The Supervisory Judges

- have decided that the consultation and the vote on the offered composition plan on 30 June 2021 at 10:00 will not take place;
- have decided that the consultation and the vote on the offered composition plan will take place on 3 September 2021 at 9:30 in the courthouse of the Amsterdam District Court, located at Pamassusweg 280, in the presence of the Supervisory Judges of the Amsterdam District Court, K.M. van Hassel and C.H. Rombouts;

and have decided:

- that the Administrators must immediately notify the creditors of this decision via the website designated for this purpose by the decision by the District Court dated 5 March 2021;

This decision was rendered by C.H. Rombouts and K.M. van Hassel, Supervisory Judges, on 25 June 2021.